

### Bond of Caution Proposal Form

This proposal form asks the essential questions to enable us to determine at an early stage if the risk is acceptable, in principle. Further questions may be required.

Please complete and return to **Finders International, 6-8 Vestry Street, London, N1 7RE**

**Important:** Please complete in BLOCK CAPITALS and give a definite answer to each question.

#### A. EXECUTOR'S DETAILS

Full Name	
Address (including postcode)	
Lay or Professional	
Occupation	
Relationship to the Deceased	

#### B. APPOINTED SOLICITOR'S DETAILS

Full Name	
Firm's Address (including postcode)	
Firm's Name	
Contact Number	
Email Address	

#### C. DECEASED'S DETAILS

Full Name	
Last Known Address (including postcode)	
Date of Birth	

## D. ESTATE DETAILS

Guarantee Amount	£
<b>1. Did the Deceased leave a will?</b> (if 'Yes' please forward a copy of the will)	Yes      No
<b>2. Have all Legal Rights claimants and beneficiaries been traced?</b> (if 'No' please provide details of missing Legal Rights claimants and missing beneficiaries)	Yes      No
<b>3. Do all Legal Rights claimants and beneficiaries have full legal capacity (sui juris)?</b> (if 'No' please state how it is proposed their shares are dealt with)	Yes      No
<b>4. Are any Legal Rights claimants or beneficiaries entitled to a life interest?</b> (if 'Yes' please state how it is proposed to secure the relevant capital sum)	Yes      No
<b>5. Do any Legal Rights claimants or beneficiaries live outside of the United Kingdom?</b> (if 'Yes' please provide details in section E below)	Yes      No
<b>6. Are any of the Deceased's assets for distribution held outside the United Kingdom?</b> (if 'Yes' please provide details)	Yes      No

## D. ESTATE DETAILS CONTINUED

### 7. Will the entire estate be released and distributed within 12 months?

(if 'No', please explain why and how it is proposed to deal with the proportion that is not being released)

Yes

No

### 8. Will the usual statutory notice for claims against the estate be published?

(if 'No' please give the reason and confirm you are satisfied that all debts have been traced)

Yes

No

### 9. Do all Legal Rights claimants and beneficiaries agree to the appointment of the Executor?

(if 'No' please provide details of those who do not agree or have not confirmed their agreement, and why, if known)

Yes

No

## E. LEGAL RIGHTS CLAIMANTS AND BENEFICIARIES DETAILS

N.B. If the Deceased died testate and a copy of the will has been provided there is no need to complete this section. Otherwise, please provide the following details (continue on a second sheet if not enough space):

### BENEFICIARY 1

Full Name		
Address (including postcode)		
Relationship to the Deceased		
Age	Marital Status	Amount Due: £

### BENEFICIARY 2

Full Name		
Address (including postcode)		
Relationship to the Deceased		
Age	Marital Status	Amount Due: £

### BENEFICIARY 3

Full Name		
Address (including postcode)		
Relationship to the Deceased		
Age	Marital Status	Amount Due: £

### BENEFICIARY 4

Full Name		
Address (including postcode)		
Relationship to the Deceased		
Age	Marital Status	Amount Due: £

## NOTE

The bond of caution does not indemnify the executor(s). It provides a guarantee that the executor will pay the creditors and beneficiaries of the deceased's estate. If the executor fails to pay the creditors and beneficiaries, the insurer will pay these funds and may recover the costs from the executor.

By signing the bond of caution, both the executor and any appointed solicitor are deemed to have read and agreed to their obligations under the bond of caution and are aware that Aviva Insurance Limited has the right to complete a credit check on the executor before the bond of caution is placed.

<b>Signed by the Executor(s)</b>	
<b>Date</b>	